

CLIENT INFORMATION SHEET

DAVID A. LaRUE, ESQ., P.L.L.C.*
2021 Sunset Boulevard
Steubenville, OH 43952

Please print the following requested information.

Date of Appointment: _____

IMPORTANT NOTE: **CONSULTATION BILLING POLICY**-Unless otherwise noted, there is \$225.00 consultation charge for the first consultation concerning your legal matter (however, the attorney will provide client with a full credit for that consultation fee toward that cost of a flat fee service or an hourly retainer contract for legal services).

Client Name(s): _____ / _____

Address: _____

City _____ County _____ State _____ Zip Code _____
Social Security No(s): _____ / _____ Date(s) of Birth: _____ / _____
Home Phone: (____) _____ Work Phone: (____) _____
Cell Phone: (____) _____ E-Mail: _____

Contact Name(s): _____ / _____

Address: _____

City _____ County _____ State _____ Zip Code _____
Social Security No(s): _____ / _____ Date(s) of Birth: _____ / _____
Home Phone: (____) _____ Work Phone: (____) _____
Cell Phone: (____) _____ E-Mail: _____

How did you learn about this office? WE REALLY WANT TO KNOW! (PLEASE FILL IN AND CIRCLE AS APPROPRIATE ALL THE FOLLOWING THAT APPLY):

A. REFERRAL(S) (Please list ALL individuals who have suggested our services for you):

Name(s)- _____, who is (are) a(n):

- | | | | | |
|----------|---------------|-------------------|--------------|--------------------|
| Friend | Relative | Acquaintance | Accountant | Business Associate |
| Attorney | Social Worker | Financial Planner | Other- _____ | |

B. TV WTOV (which program(s) _____)
Cable (which program(s) _____)

C. RADIO WEIR (which program(s) _____)
The RIVER (106.3) (which program(s) _____)
FROGGY 103 (which program(s) _____)

D. NEWSPAPER Herald Star Daily Times Intelligencer Other: _____

E. READ COPY OF NEWSLETTER, "YOUR MONEY OR YOUR WEALTH!"

**Practice Limited to Probate Matters, Estate Planning, Long-term Care Planning, Business Matters, Real Estate & Elder Law*

F. **SEMINAR, TALK OR SPEECH:** Date _____ Location _____
Topic _____

G. **YELLOW PAGES** (Which Yellow Pages do you use?)
 THE YELLOW BOOK (formerly STEEL VALLEY)
 AT&T YELLOW PAGES
 EASY TO USE BIG BOOK

H. **VISITED WEB-SITE** www.elderlyplanningsvcs.com
Other (specify): _____

IF YOU HAVE NOT YET VISITED OUR WEB-SITE YOU SHOULD STILL DO SO *EVEN AFTER*
YOU HAVE ALREADY RETAINED OUR SERVICES

I. **OTHER SOURCE** (describe) _____

Person(s) desiring legal work/advice: _____

Please explain the situation that led you to seek the assistance of this office: _____

For Office Use Only (DO NOT PRINT BELOW THIS LINE)

Case Subject: _____ Fee Arrangement _____
Statute of Limitations: _____ File Type: Expandable/Single
Co-Counsel? Y/N _____ Miscellaneous Information: _____

CONSULTATION NOTES: